

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 23 April 2015 (the “**Prospectus**”) of Jete Power Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Prospective investors should read the Prospectus carefully for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares thereby being offered.

JETE POWER HOLDINGS LIMITED

鑄能控股有限公司*

(Incorporated in Cayman Islands with limited liability)

NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

**Number of Placing Shares : 250,000,000 Shares, comprising
150,000,000 New Shares and
100,000,000 Sale Shares**

**Placing Price : HK\$0.20 per Placing Share (payable in
full upon application in Hong Kong
dollars, plus brokerage fee of 1%, SFC
transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005%)**

Nominal value : HK\$0.01 per Share

Stock code : 8133

Sole Sponsor

SUNWAH KINGSWAY

新華滙富

Kingsway Capital Limited

**Sole Global Coordinator and
Joint Lead Managers**

SUNWAH KINGSWAY

新華滙富

Kingsway Financial Services Group Limited

Joint Lead Manager

COLORS SECURITIES LIMITED

Financial Adviser

**AVA 艾華迪資本
AVISTA Capital**

Avista Capital Limited

* For identification purposes only

As required under the GEM Listing Rules and the Companies (Winding up and Miscellaneous Provisions) Ordinance, copies of the prospectus are available, for information purposes only, at the offices of (1) Kingsway Capital Limited and Kingsway Financial Services Group Limited at 7th Floor, Tower One, Lippo Centre, 89 Queensway, Hong Kong; and (2) Colors Securities Limited at Units 10–11, 12/F, Tower A, New Mandarin Plaza, 14 Science Museum Road, Tsim Sha Tsui East, Kowloon, Hong Kong during the normal office hours from 9:00 a.m. to 5:00 p.m. from Thursday, 23 April 2015 to Thursday, 30 April 2015 (both dates inclusive and for business days only).

The Company is offering 150,000,000 New Shares for subscription and Pure Goal is offering 100,000,000 Sale Shares for purchase, representing approximately 35.7% in aggregate of our Company's enlarged issued share capital immediately after completion of the Placing and the Capitalisation Issue without taking into account the Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme, by way of Placing at the Placing Price on and subject to the terms and conditions as set out in the Underwriting Agreement and the Prospectus.

Applications for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus.

The Placing is fully underwritten by the Underwriters, subject to the terms and conditions of the Underwriting Agreement. The Placing is conditional upon the fulfillment of the conditions as set out in the section headed "Structure and Conditions of the Placing – Conditions of the Placing" in the Prospectus. If such conditions are not fulfilled (or, where applicable, waived) in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Placing will lapse and thereafter, all money received will be refunded to applicants of the Placing without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the Stock Exchange Website at www.hkexnews.hk and the Company's website at www.jetepower.com on the next business day immediately following the date of such lapse.

Prospective investors should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled to terminate their obligations under the Underwriting Agreement with immediate effect by giving notice in writing to the Company upon the occurrence of any of the events set forth under the section headed "Underwriting – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Thursday, 30 April 2015.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued (i) pursuant to the Capitalisation Issue and the Placing; and (ii) upon the exercise of any options granted or to be granted under the Share Option Scheme. Subject to the granting of the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Placing Price is HK\$0.20 per Placing Share. Share certificates for the Placing Shares will only become valid documents of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its term prior to 8:00 a.m. (Hong Kong time) on the Listing Date. No temporary documents of title will be issued by the Company. No receipt will be issued for the subscription monies for the Placing Shares.

The indication of level of interest in the Placing and the basis of allocation of the Placing Shares will be announced on the Stock Exchange's Website at www.hkexnews.hk and the Company's website at www.jetepower.com on or before Wednesday, 29 April 2015.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Thursday, 30 April 2015.

Shares will be traded in board lots of 20,000 Shares. The GEM stock code for the Shares is 8133.

By order of the Board
Jete Power Holdings Limited
Choi Chiu Ming Jimmy
Chairman
Hong Kong

Hong Kong, Thursday, 23 April 2015

As at the date of this announcement, executive Directors are Mr. Wong Thomas Wai Yuk and Mr. Choi Chiu Ming Jimmy, and the independent non-executive Directors are Ms. Leung Shuk Lan, Mr. Tang Yiu Wing and Mr. Wong Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the GEM Website at www.hkgem.com and the Stock Exchange's website of www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting.